

**Consolidated balance sheet
as at 31 March 2020**

(EUR thousand)

Assets

Cash and deposits with central banks and other demand deposits	114,011
Financial assets held for trading	12,764
Financial assets at fair value through profit or loss	40
Financial assets at fair value through other comprehensive income	1,634,086
Financial assets at amortized cost	411,119
Hedging derivatives	187
Other tangible assets	15,109
Intangible assets	521
Tax assets	36,472
Other assets	14,661
Non-current assets held for sale	15
Total Assets	2,238,985

Liabilities

Financial liabilities held for trading	18,601
Financial liabilities at amortized cost	1,747,844
Hedging derivatives	78,629
Provisions	884
Tax liabilities	8,984
Other liabilities	16,370
Total Liabilities	1,871,312

Shareholder's Equity

Share capital	150,000
Share premium	12,849
Other acc. comprehensive income, retained earnings and other reserves	200,771
Treasury stock	(38)
Net profit attributable to shareholders of the Bank	3,890
Non-controlling interests	201
Total Shareholder's Equity	367,673

Total Liabilities and Shareholder's Equity **2,238,985**

Banco Finantia, S.A.

Lisboa - Rua General Firmino Miguel 5 1º 1600-100 Lisboa Portugal +351 21 720 2000 (Sede)
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**Consolidated income statement
as at 31 March 2020**

(EUR thousand)

Interest and similar income	21,277
Interest expense and similar charges	(7,627)
Net interest income	13,650
Fee and commission income	374
Fee and commission expense	(106)
Net results from financial operations	837
Other operating income	35
Other operating expense	(98)
Total operating income	14,692
Staff costs	(3,448)
Other administrative expenses	(2,149)
Depreciation and amortization	(341)
Total operating costs	(5,938)
Operating profit before impairment and provisions	8,754
Provisions or reversal of provisions	13
Impairment or reversal of impairment	(4,096)
Profit before tax	4,672
Current income tax	(1,293)
Deferred income tax	514
Net profit	3,893
Attributable to:	
Shareholders of the Bank	3,890
Non-controlling interests	3

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**Consolidated statement of comprehensive income
as at 31 March 2020**

(EUR thousand)

Net profit	3,893
Items that may be reclassified to profit or loss	
Debt instruments at fair value through other comprehensive income	(132,624)
Foreign exchange variations in foreign operational units	3,296
Net investment hedge in foreign operational units (effective part)	(2,948)
Taxes on income related to items that may be reclassified to profit or loss	34,008
Other comprehensive income	(98,267)
Total comprehensive income	(94,374)
Attributable to the shareholders of the Bank	(94,309)
Attributable to non-controlling interests	(66)

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