

**Consolidated balance sheet  
as at 31 March 2023**

(EUR thousand)

**Assets**

Cash and deposits with central banks and other demand deposits	135.460
Financial assets at fair value through profit or loss	51.706
Financial assets at fair value through other comprehensive income	1.064.087
Financial assets at amortized cost	698.805
Hedging derivatives	113.440
Other tangible assets	13.350
Intangible assets	584
Tax assets	28.586
Other assets	22.448
<b>Total Assets</b>	<b>2.128.466</b>

**Liabilities**

Financial liabilities held for trading	7.282
Financial liabilities at amortized cost	1.662.361
Hedging derivatives	1.528
Provisions	826
Tax liabilities	1.669
Other liabilities	29.999
<b>Total Liabilities</b>	<b>1.703.665</b>

**Shareholder's Equity**

Share capital	150.000
Share premium	12.849
Other acc. comprehensive income, retained earnings and other reserves	278.995
Treasury stock	(21.093)
Net profit attributable to the shareholders of the Bank	4.050
<b>Total Shareholder's Equity</b>	<b>424.801</b>

**Total Liabilities and Shareholder's Equity** **2.128.466**

**Banco Finantia, S.A.**

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**Consolidated income statement  
as at 31 March 2023**

(EUR thousand)

Interest and similar income	23.711
Interest expense and similar charges	(8.820)
<b>Net interest income</b>	<b>14.891</b>
Dividend income	-
Fee and commission income	225
Fee and commission expense	(120)
Net results from financial operations	(5.544)
Other operating income	210
Other operating expense	(213)
<b>Total operating income</b>	<b>9.449</b>
Staff costs	(3.204)
Other administrative expenses	(1.773)
Depreciation and amortization	(339)
Cash contributions to resolution funds and deposit guarantee schemes	(61)
<b>Total operating costs</b>	<b>(5.377)</b>
<b>Operating profit before impairment and provisions</b>	<b>4.072</b>
Provisions or reversal of provisions	(115)
Impairment or reversal of impairment	2.265
<b>Profit before tax</b>	<b>6.222</b>
Current income tax	(718)
Deferred income tax	(1.454)
<b>Net profit</b>	<b>4.050</b>
Attributable to:	
Shareholders of the Bank	4.050
Non-controlling interests	-

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**Consolidated statement of comprehensive income  
as at 31 March 2023**

(EUR thousand)

<b>Net profit</b>	<b>4.050</b>
<b>Items that may be reclassified to profit or loss</b>	
Debt instruments at fair value through other comprehensive income	(3.342)
Foreign exchange variations in foreign operational units	(2.929)
Net investment hedge in foreign operational units (effective part)	2.676
Income tax related to items that may be reclassified to profit or loss	1.114
<b>Other comprehensive income</b>	<b>(2.481)</b>
<b>Total comprehensive income</b>	<b>1.569</b>
Attributable to the shareholders of the Bank	1.569
Attributable to non-controlling interests	-

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