

**Consolidated balance sheet
as at 30 September 2023**

(EUR thousand)

Assets

Cash and deposits with central banks and other demand deposits	44.040
Financial assets at fair value through profit or loss	34.257
Financial assets at fair value through other comprehensive income	1.142.323
Financial assets at amortized cost	793.251
Hedging derivatives	138.258
Other tangible assets	13.669
Intangible assets	545
Tax assets	21.434
Other assets	25.448
Total Assets	2.213.225

Liabilities

Financial liabilities held for trading	27.391
Financial liabilities at amortized cost	1.728.125
Hedging derivatives	35
Provisions	595
Tax liabilities	750
Other liabilities	23.836
Total Liabilities	1.780.732

Shareholder's Equity

Share capital	150.000
Share premium	12.849
Other acc. comprehensive income, retained earnings and other reserves	263.481
Treasury stock	-
Net profit attributable to the shareholders of the Bank	6.163
Total Shareholder's Equity	432.493

Total Liabilities and Shareholder's Equity **2.213.225**

Banco Finantia, S.A.

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Consolidated income statement as at 30 September 2023

(EUR thousand)

Interest and similar income	78.514
Interest expense and similar charges	(35.297)
Net interest income	43.217
Fee and commission income	941
Fee and commission expense	(392)
Net results from financial operations	(15.014)
Other operating income	421
Other operating expense	(642)
Total operating income	28.531
Staff costs	(10.313)
Other administrative expenses	(6.300)
Depreciation and amortization	(1.141)
Cash contributions to resolution funds and deposit guarantee schemes	(281)
Total operating costs	(18.035)
Operating profit before impairment and provisions	10.496
Provisions or reversal of provisions	115
Impairment or reversal of impairment	(1.278)
Profit before tax	9.333
Current income tax	(1.644)
Deferred income tax	(1.526)
Net profit	6.163
Attributable to the shareholders of the Bank	6.163

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**Consolidated statement of comprehensive income
as at 30 September 2023**

(EUR thousand)

Net profit	6.163
Items that may be reclassified to profit or loss	
Debt instruments at fair value through other comprehensive income	19.810
Foreign exchange variations in foreign operational units	21.671
Net investment hedge in foreign operational units (effective part)	(21.793)
Income tax related to items that may be reclassified to profit or loss	(4.607)
Other comprehensive income	15.081
Total comprehensive income	21.244
Attributable to the shareholders of the Bank	21.244

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