

**Consolidated balance sheet  
as at 30 June 2020**

(EUR thousand)

**Assets**

Cash and deposits with central banks and other demand deposits	68.639
Financial assets held for trading	22.075
Financial assets at fair value through profit or loss	45
Financial assets at fair value through other comprehensive income	1.664.190
Financial assets at amortized cost	271.141
Hedging derivatives	-
Other tangible assets	15.104
Intangible assets	534
Tax assets	36.175
Other assets	18.960
Non-current assets held for sale	15
<b>Total Assets</b>	<b>2.096.878</b>

**Liabilities**

Financial liabilities held for trading	11.998
Financial liabilities at amortized cost	1.586.074
Hedging derivatives	85.601
Provisions	889
Tax liabilities	8.671
Other liabilities	17.056
<b>Total Liabilities</b>	<b>1.710.290</b>

**Shareholder's Equity**

Share capital	150.000
Share premium	12.849
Other acc. comprehensive income, retained earnings and other reserves	214.125
Treasury stock	(38)
Net profit attributable to shareholders of the Bank	9.458
Non-controlling interests	192
<b>Total Shareholder's Equity</b>	<b>386.587</b>

**Total Liabilities and Shareholder's Equity** **2.096.878**

**Banco Finantia, S.A.**

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**Consolidated income statement  
as at 30 June 2020**

(EUR thousand)

Interest and similar income	41.190
Interest expense and similar charges	(15.583)
<b>Net interest income</b>	<b>25.607</b>
Dividend income	-
Fee and commission income	542
Fee and commission expense	(217)
Net results from financial operations	(607)
Other operating income	1.602
Other operating expense	(248)
<b>Total operating income</b>	<b>26.679</b>
Staff costs	(6.610)
Other administrative expenses	(4.240)
Depreciation and amortization	(755)
<b>Total operating costs</b>	<b>(11.604)</b>
<b>Operating profit before impairment and provisions</b>	<b>15.074</b>
Provisions or reversal of provisions	8
Impairment or reversal of impairment	(6.927)
<b>Profit before tax</b>	<b>8.155</b>
Current income tax	(345)
Deferred income tax	1.651
<b>Net profit</b>	<b>9.461</b>
Attributable to:	
Shareholders of the Bank	9.458
Non-controlling interests	3

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**Consolidated statement of comprehensive income  
as at 30 June 2020**

(EUR thousand)

<b>Net profit</b>	<b>9.461</b>
<b>Items that may be reclassified to profit or loss</b>	
Debt instruments at fair value through other comprehensive income	(115.620)
Foreign exchange variations in foreign operational units	310
Net investment hedge in foreign operational units (effective part)	(373)
Taxes on income related to items that may be reclassified to profit or loss	31.107
<b>Other comprehensive income</b>	<b>(84.575)</b>
<b>Total comprehensive income</b>	<b>(75.114)</b>
Attributable to the shareholders of the Bank	(75.065)
Attributable to non-controlling interests	(49)

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